

Improving lives THROUGH supports and services THAT FOSTER Self-determination.

Level of Care Training

March 2014





Purpose

- To review CMS Level of Care (LOC)
 Assurances
- To review LOC requirements
 - Promal assessment due date
 - State audit discovered formal assessments were not being completed timely
 - Redetermination due date
 - Team Supervisor and Regional Office review



CMS LOC Assurances-FY14 Q2

- COC determination is required for <u>ALL</u> new waiver participants prior to receiving services
 - ♠ Compliance rating: 99.7%
- Completed accurately (SCS review date)
 - ♠ Compliance rating: 99%



CMS LOC Assurances-FY14 Q2

- OC completed every 365 days
 - ♠ Compliance rating:92%
 - Automated emails to SC and SCS
 - ♠ Data Central Reports (DCR) LOC monitoring
 - (http://datacentralreports.dmh.state.mo.us/ReportRender.aspx)



CMS LOC Assurances-FY14 Q2

- OC completed by a qualified Support Coordinator (SC)
 - ♠ Compliance rating: 100%
- Appropriate assessments were used to determine waiver eligibility
 - ♠ Compliance rating: 100%



Level of Care Notification

© Email (02.21.14):

As a result of a state audit which identified formal assessments not being completed timely, effective **immediately** all Level of Care determinations must have an **Assessment Date** within two years of the **LOC Determination Date**. The only variance from this is if a Regional Director or designee provides a written exception to the two year requirement; this exception would be noted in the **Assessment/Evaluation Comment** text box.



eviewed the information and on what basi	is you believe it is still accurate:	
Assessment Type	Needeemant ligta	ition granted by Regional or or designee
Completed By		
Assessment/		A



CIMOR Section I Updates

- Assessment Date is required to be within 2 years / 730 days of LOC Determination Date
 - Unless Regional Director Exception box is checked
 - When this is checked an instruction text will indicate a note is required in the Comment field



Level of Care Instructions

- ODIvision of DD Directives Website
 - Assessment Date: This is the date the formal assessment was completed. Reassessments, which include completing a new MOCABI, Vineland or other formal assessment for children, must have been completed within two years (not to exceed 730 days) of the LOC determination date. Exceptions to the two year requirement can be granted by the Regional Director or designee and this exception is noted in the Assessment/Evaluation Comments section.



Assessment/Evaluation Comment Box

- Regional Director exception to 2 year assessment completion
- Other assessment tool(s) details
- ## If ineligible, reason for ineligibility
- ♠ If determination was >365 days reason for delay and plan of action to prevent future occurrences



Example

- MOCABI was completed in June 2012
- Converse Local Local
 - MOCABI <u>reviewed</u> since the previous one was completed < 2 years ago
- OC redetermination March 2015
 - A <u>new</u> MOCABI would be completed since the previous one was completed > 2 years ago



Compliance Monitoring

- At least quarterly, assessment dates will be reviewed by state QE to determine compliance
 - The outcome of these reviews will be provided to designated regional office staff for dissemination



Redetermination Due Date

- Reports available on Data Central Reports (DCR) http://datacentralreports.dmh.state.mo.us/Default.aspx
 - 1. LOC Due or Expired
 - ♠ Lists LOCs due in the current month or coming due in the following month, e.g., a report ran in February will show LOCs due in February and March
 - © Lists LOCs which have expired (CIMOR indicates the last LOC was completed more than 365 days ago).



Review Dates Pending

- Reports available on Data Central Reports (DCR) con't.
 - 2. LOC Determination 4 EXCEL
 - Once exported to Excel can determine:
 - Previous LOC determination date
 - Date of last formal assessment completed
 - Team Supervisor Review Date pending
 - Regional Office Review Date pending



Clarification: Changing Waivers

- OLOC <u>Instructions</u> document updated.
 - All the LOC is still current, within the 365 day timeframe, then it may be used for the new waiver slot and entered as a redetermination.
 - A If the LOC is more than 365 days at the time the person obtains a new waiver slot then it would be initial as there would be a gap in the time the person had an active LOC and active waiver slot.



Example

- Community Support waiver slot ends 06.30.12 and PfH waiver begins 03.01.14. Last LOC determination date was 05.25.12 (expires on 05.24.13). The February 2014 LOC for the PfH waiver would be an Initial since there is a gap in the time the person had an active LOC and an active waiver slot.
- Now in the same example above if the CSW ended June 2012 and the PfH waiver began March 2013 then the LOC would still be active (expires 05.24.13) and a redetermination would be due by 05.23.14. When the LOC is entered in May it would be entered as a Redetermination.
 - © LOC would be reviewed prior to assigning a new waiver slot to ensure the information is still accurate. Additional information to justify the new waiver slot would be entered.



Clarification: Determined Ineligible

- Redetermination LOC would be completed in CIMOR Settings-LOC
 - ♠ Section I Comments text box: Note the reason for ineligibility
 - © Team Supervisor review for accuracy and completeness prior to entering a Review Date
 - Regional office designee review for completeness prior to entering Completion Date



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Questions / Comments